



### Instructions:

For each hospital and clinic in your chosen grouping, list the facility's name, address and city.

For each facility, you must answer in column J whether or not the Oregon Health Authority has been provided with the data necessary to include that facility in your group. If the Health Authority **does not** have the required data, you must submit the data on CBR-3 Part 2.

**For a complete list of required data, see the README tab.**

**Indicate your grouping methodology:**  
(Select one)

- ☐ By each individual hospital and all of the hospital's nonprofit affiliated clinics
- ☐ By a hospital and a group of the hospital's nonprofit affiliated clinics
- ☒ By all hospitals that are under common ownership and control and all of the hospitals' nonprofit affiliated clinics
- ☐ By any grouping of hospitals and their hospital affiliated clinics that is approved by the Authority.

## CBR-3 Part 1: Minimum Benefit Spending Floor Hospital/Clinic Grouping Worksheet

### 3 Form for each spending floor grouping

Complete one CBR-

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## CBR-3 Part 2: Supplemental Data Worksheet

Complete one CBR-3 Form for each spending floor grouping

**Instructions:**  
OHA will need data for all hospitals or hospital affiliated clinics that will be included in the Community Benefit Minimum Spending Floor (CBMSF). If OHA already has the required data for a hospital or hospital affiliated clinic, they do not need to be included on CBR-3 part 2. Please only list hospitals or hospital affiliated clinics for which OHA is missing data or missing partial data.

The CBMSF is as follows:

$$\text{Year 1 CBMSF} = 3\text{-year avg of unreimbursed care} + (\text{Direct Spending Net Patient Revenue Percentage} * 3\text{-year avg operating margin multiplier})$$
$$\text{Year 2} = \text{Year 1 CBMSF} + (\text{Year 1 CBMSF} * 4\text{-year avg \% change in net patient revenue})$$

Thus, OHA requires four years of net patient revenue and three years of operating revenue operating expense, and unreimbursed care costs.

This form is updated annually to reflect the correct reporting period.

For more information on the CB MSF Methodology, please see the [FY24-25 MSF Methodology Announcement](#)

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